Upgrading value chains of Bambara groundnut and amaranth in Zimbabwe, Kenya and Benin

Conclusions and recommendations from three national innovation platform workshops, June-July, 2014



Amaranth products on sale in the Kenyan market

Richard Hall, Per Rudebjer, Albert Chiteka, Kiarie Njoroge and Alexandre Dansi

August 2014



Contents

Background	3
National innovation platform workshops	4
Summaries of innovation platform meetings in Zimbabwe, Kenya and Benin	5
Workshop methodology	5
Amaranth – constraints and solutions	7
Bambara groundnut – constraints and solutions1	LO
Conclusions1	٤4
Appendix 1. Programmes of national innovation platform meetings	16
Appendix 2. Lists of participants 2	25
Appendix 3. National analysis of value chains of Bambara groundnut and amaranth 2	26
Zimbabwe: Amaranth and Bambara groundnut value chains analysis 2	26
Kenya: Amaranth and Bambara groundnut value chains analysis	32
Benin: Analysis of Bambara groundnut and amaranth value chains	39

This report is produced under the EU-ACP Science & Technology programme grant FED/2013/330-241, entitled 'Strengthening capacities and informing policies for developing value chains of neglected and underutilised crops in Africa'.

Photos: Per Rudebjer

Background

Bambara groundnut and amaranth have been identified as priority crops for value chain development among hundreds of neglected and underutilized species (NUS) cultivated across Africa. The potential for such crops to contribute to nutrition, income generation and climate change adaptation is increasingly recognized internationally, such as in the European Union's Horizon 2020 programme: 'Widening the genetic basis of crops, forest trees and animals as well as diversifying production is essential'.

The project 'Strengthening capacities and informing policies for developing value chains of neglected and underutilized crops in Africa' is contributing to diversifying agriculture beyond the main staple crops and commodities that dominate agricultural research, development and business today. The three-year project, which runs from 2014 to 2016, is supported by the EU-ACP Science & Technology Programme with co-financing by the project partners¹. The project's vision is 'Enhanced value chains of neglected and underutilized species (NUS) in Africa contributing to improved food and nutritional security, income of smallholder farmers and entrepreneurs and mitigation of, and adaptation to climatic, agronomic and economic risks.'

The target crops – Bambara groundnut and amaranth – are grown locally in the three project countries (Benin, Kenya and Zimbabwe) but have received limited investments in research and value chain development. Some entrepreneurs are starting to develop and market new products based on these crops, and some research projects are in progress, but it is still early days. The value chains are immature. There is need to develop capacity, stimulate consumer demand, strengthen research and create a 'level playing field' in terms of policies and support, among others. Better understanding of how value chains of these crops operate, of the current constraints and future opportunities is needed. Stakeholders also need to agree on priority actions, including research, to focus efforts on where they are most needed. All this aims to contribute to increasing the demand for, and production of Bambara groundnut and amaranth.

An earlier EU-ACP project, 'Building human and institutional capacity for enhancing the conservation and use of neglected and underutilized species of crops in West Africa, Eastern and Southern Africa' played an important role in conceptualising the current project. It focused on training researchers and on identifying priority underutilised crops in West Africa and East and Southern Africa. The project, implemented from 2009 to 2013 confirmed a high demand for capacity enhancing activities related to NUS research in general, but also revealed that training in value chain upgrading is a novelty for many young scientists. The documented success of the value chain training courses conducted in the previous project was an important inspiration to expanding such capacity development opportunities.

In particular, the project identified a need to go beyond individual capacity and strengthen the institutional level to provide a good enabling environment for value chain upgrading. It was decided that the best approach here would be to focus on two promising underutilised crops, Bambara groundnut and grain/leafy amaranth. The rationale for wishing to promote these two 'model crops' resides in (a) their superior nutritious properties and so, with staples such as maize or rice, would potentially contribute to a more diverse and healthier diet and are therefore important in the fight against malnutrition; (b) the ability of these crops to thrive in marginal environments, a very positive

¹ The project is implemented by a partnership consisting of Bioversity International (Coordinator); Africa University, Zimbabwe; African Network for Agriculture, Agroforestry and Natural Resources Education (ANAFE), Kenya; International Foundation for Science (IFS), Sweden; Laboratory of Agricultural Biodiversity and Tropical Plant Breeding (LAAPT), Benin, and; University of Nairobi, Kenya. It is co-financed also by the CGIAR Research Programme on Policies, Institutions and Markets.

attribute in predicted climate change scenarios and (c) their potential as niche products which could command a price premium and thus help in wealth creation in resource-poor rural areas.

National innovation platform workshops

With these two crops in mind, the Project Inception Workshop held in Nairobi, Kenya (12-14 March, 2014), emphasised the importance of an integrated approach to develop their value chains, using a multi-stakeholder platform. This would be the first step towards developing National Action Plans for value chain upgrading of the target crops. Consequently, the project partners organised a National Innovation Platform meeting in each of the three national hubs (Zimbabwe, Kenya and Benin) in June-July 2014, largely based on:

- Participation of relevant value chain operators, service providers, research institutes and governmental organisations at micro, meso and macro level and their respective (current) role within the value chain,
- Development of a functional value chain map analysing basic sequences and functions of each value chain actor,
- Participatory assessment of bottlenecks and constraints along the different stages of the chain starting from seed systems, field cultivation, post-harvest, processing, commercialization up to final consumption,
- Agreeing on actions needed to upgrade value chains of target crops, and setting priorities among those actions, and
- Building of trust and awareness among stakeholders and creating an enabling environment for subsequent collaboration.



Mr Ringson John Chitsiko, the Permanent Secretary of the Ministry of Agriculture, Mechanization and Irrigation Development, Zimbabwe, addressing the participants at the opening session.



Participants in the national innovation platform workshop in Benin, 14-16 June 2014

Summaries of innovation platform meetings in Zimbabwe, Kenya and Benin

Workshop methodology

Three national innovation platform meetings were held in June and July 2014, led by the national project partners:

- Zimbabwe: Africa University (Mutare) organized a meeting in Harare on 23 24 June, 2014
- Kenya: University of Nairobi led a meeting in Nairobi on 30 June 1 July, 2014
- Benin: The Laboratory of Agricultural Biodiversity and Tropical Plant Breeding (LAAPT) coordinated a meeting in Cotonou on 14 16 July, 2014.

All three meetings were co-facilitated by Bioversity International and the International Foundation for Science (IFS). External facilitators were also used in Zimbabwe and Benin. The programmes for the three meetings are attached in Appendix 1.

Each workshop included between 20 and 30 participants (Appendix 2), representing a broad range of stakeholders, including private sector representatives, involved in research, production and marketing of Bambara groundnut and amaranth (both the grain and leafy vegetable varieties).

The three workshops focused on mapping out current value chains, assessing bottlenecks and constraints along the different stages of the chain, and on creating an enabling environment for future collaboration, using the following general structure:

- 1. Presentations gave an update on the national situation with regard to NUS crops in general and the target crops in particular.
- 2. Group work to analyse the value chains of Bambara groundnut and amaranth, respectively.

- 3. Exhibitions where private sector entrepreneurs demonstrated products based on the two crops.
- 4. Final discussion to draw conclusions and agree on priorities and follow-up actions.

The value chains were considered from the standpoint of six topics:

- Market access & consumer demand
- Input supply
- Agronomy/technology/product development
- Organisation & management
- Regulatory policy
- Finance

These topics were analysed for each crop with regard to value chain constraints, opportunities, solutions and actions required. In addition, researchable questions relating to the value chains were identified, to be used for future research proposal training courses under the EU-ACP project, as well as other research programmes.

The results of this analysis will be the basis for developing National Action Plans for upgrading the value chains of Bambara groundnut and amaranth. Importantly, this might require supplementary activities and funding (there are limitations regarding activities eligible under the EU-ACP project). For example, more detailed market research, sensory evaluation of new products derived from the two crops, or policy analysis might be required. In spite of this limitation, the workshops were very useful in giving direction and guidance to stakeholders involved in these value chains. They also contributed to providing visibility for these crops; several newspaper stories were published, and in Benin the national TV covered the workshop. In the months to come, the national project partners will work within their national networks to produce the National Action Plans.

It should be noted that many of the constraints, solutions and possible actions identified are common to both crops, and that many similarities exist among the three countries. This report aims to capture the recommendations and conclusions from a regional perspective, as a complement to the National Action Plans that each country will produce.

[GROUP PICTURE FROM ZIMBABWE TO BE ADDED]



Innovation platform workshop in Kenya, 20 June – 1 July 2014

Amaranth - constraints and solutions

Drawing on the results of the value chain analyses in the three countries, this summary focuses on findings that are common to all three countries, but also gives some specific examples that might be of general interest.

The country-specific results are also detailed for each workshop in Appendix 3.

1. Market access and Consumer Demand

The most pressing constraint affecting the marketing of either leafy or grain amaranth was the relative lack of market interest or knowledge. The medicinal and high nutritional values of amaranth are not widely known. So, there are very weak linkages between agriculture, food and health. Grain amaranth is a more amenable product than leafy amaranth regarding transformation, and nutritional stability of products, yet leafy amaranth, with short shelf-life – and therefore highly dependent on infrastructure to reach markets – and with limited possibilities of transformation, is nevertheless the more popular produce in Zimbabwe and Benin. However, in Kenya, the grain amaranth market is probably the most developed of the three countries.

According to the workshop participants, a significant number of actors are working on amaranth and a range of well packaged products are sold in main supermarkets (though one of the workshop facilitators could not find any in a branch of 'Nakumatt' in Nairobi). A representative of a farmer group producing grain amaranth in Western Kenya reported that there are demand issues. In Zimbabwe, the grain amaranth market is scarcely developed. There are quality and quantity issues, i.e. standardisation and limited knowledge on the available varieties are lacking, not to mention knowledge on consumer preferences. There are also price fluctuations especially during dry seasons. Companies are also cautious about taking on new products.

Notwithstanding the above concerns, there are transformed products based on grain amaranth in all three countries (e.g. maize flour fortified with amaranth flour, cereals, popcorn, cakes, biscuits). It was particularly gratifying that one producer of vitamin-fortified biscuits for undernourished children in Benin, as a result of being apprised of the benefits of amaranth, had commenced production of amaranth-fortified biscuits by the end the workshop! Samples which were distributed were met with considerable approval by participants.

Possible actions: public awareness of particularly grain amaranth and its derivatives needs to be increased. Information on the nutritional benefits of amaranth products (and nutritional stability) needs to be clearly conveyed to health Ministries and the public. Researchers working in this area need to do more to inform the public and policy makers through e.g. writing popular articles for the press and magazines, reaching out to radio and TV and formulating persuasive policy briefs. Products based on amaranth should be promoted in supermarkets and at, e.g. agricultural/food fairs etc.

Marketing strategies should be developed, possibly learning from existing successes, e.g. baobab in Zimbabwe, green leafy vegetables in Kenya, amaranth, quinoa in Latin America; lessons learned to be compiled - how?



Products of amaranth and baobab on display in Zimbabwe

2. Inputs (seeds, fertilisers, pesticides, etc.)

Seeds systems are not well developed – there is a lack of certified seeds available. The genetic diversity in grain amaranth varieties grown by farmers is limited. Also, the knowledge and information on existing amaranth varieties is scarce. Also, there is a lack of knowledge and experience on relevant fertiliser regimes as well as pests and diseases of amaranth and their control. There seems to be little information on organic production.

Possible actions: in order to improve the diversity and quality of seed supply, the seed sector needs strengthening. Some private seed companies may be in a position to breed and commercialise grain

amaranth seed, but other options such as farmer-produced seeds, and 'seed fairs' may also need attention. Since seed markets are still small, the public sector may be best placed identify and distribute seed of the best varieties probably in conjunction with farmer-led seed-producing groups and NGOs. Extensionists and farmers require training.

Regarding genetic diversity, it was suggested that support should be forthcoming to national gene banks to generate new information on grain amaranth diversity. Research should be undertaken on characterisation of varieties. Collection and exchange of grain amaranth should be encouraged, not only between the African regions but also between Africa and Latin America and Asia where grain amaranth value chains are better developed. Farmer surveys should be performed to document knowledge on the existing varieties.

3. Agronomy/Technological/Product Development

Researchers need to establish economically optimal conditions for growing amaranth both conventionally and organically, interacting with farmers in doing so. In terms of harvesting technologies for grain amaranth, a common issue is losses and/or contamination during harvesting of these small grains, leading to loss of income and higher post-harvest processing costs. There seems to be inadequate knowledge on production (see above), post-harvest handling and processing. In particular, information on the stability of important nutritional factors during processing/storage is lacking. Innovation regarding the development of new attractive products based on grain amaranth needs to be intensified. Documentation of knowledge needs to be organised.

Possible actions: developing improved harvesting technologies and training farmers in improving quality standards during harvesting (avoiding sand contamination) are important. Research on nutrient stability during processing and storage is needed. What information exists on (production), post-harvest handling and processing should be incorporated into training manuals. In collaboration with universities and the private sector, new equipment may need to be developed for processing or, where possible, existing equipment should be adapted. Documentation of processing knowledge, including consumers' recipes should be undertaken.

Clearly, linking with other countries within and outside of Africa to learn from existing experience is of great importance.

4. Organisation and Management

Farmers growing amaranth are not well organised; they act independently and so are at a disadvantage regarding negotiation of prices with buyers such as processors. Farmers' knowledge is deficient concerning processing operations they themselves could engage in and profit from. Linkages between farmers and the private sector are extremely limited.

Possible actions: increased training and extension support to farmers, especially for group organisation and business skills. The researcher-farmer/researcher-extension- farmer linkage continua should be improved. Field days would encourage farmers to pursue new opportunities for wealth creation through producing NUS such as grain amaranth (within the context of private sector interest).

5. Regulatory/Policy

All three countries reported a lack of policies relevant to the promotion of grain amaranth. Benin also mentioned the inexistence of norms for controlling quality of the products derived from amaranth. The second main constraint is the lack of public sector support for research and development, including funding.

Possible actions: awareness-raising amongst public sector on grain amaranth opportunities is a priority, in order to inform policy processes. In Kenya, a proposed action was to lobby the Food and Nutrition Council to inform about grain amaranth as a healthy and nutritious cereal, to complement existing grain crops. Benin mentioned that developing norms and standards for quality control of products is important. Secondly, the mobilization of funds, especially via public-private-partnerships is a priority.

6. Finance

Once an opportunity has been identified – such as the willingness of the private sector to market a product, farmers require finance in order to adapt and exploit this opportunity. The major problem is that smallholder farmers are not bankable since they may not possess collateral such as land, property, savings etc. Similar constraints may affect other players in the value chain. Where small loans were possible, a gender-related problem in Kenya (and probably other countries also) was reported and related to menfolk taking charge of such funds, even if granted to wives, for other purposes. This kind of problem can apparently be resolved through demonstrating the benefit of such loans to the whole family.

Possible actions: the literature describes a number of cases where value chains, suffering from a lack of finance, were strengthened by different approaches to financing. In almost all cases, financing of smallholder farmers, in particular, with a view to becoming established players in value chains was kick-started by various kinds of donors. Such assistance enable groups of farmers to eventually possess 'soft collateral' (e.g. through communal savings, or several years of reliable and profitable operations of a value chain) which permitted access to banking services including loans. In order for this to happen, a value chain must itself be kick-started through sufficient consumer awareness and demand for specific products which would then be 'interesting' for the private sector.

Bambara groundnut - constraints and solutions

As for amaranth, this summary focuses on findings that are common to all three countries, but also gives some specific examples that might be of general interest.

The country-specific results are also detailed for each workshop in Appendix 3.

1. Market Access and Consumer Demand

More so than grain amaranth is the lack of market awareness of Bambara groundnut. There had been serious efforts to popularise Bambara groundnut in Zimbabwe – a tinned product had been available on supermarket shelves but was discontinued because of lack of interest and possibly pricing issues. The latter might have been a result of a problem of economies of scale. In each hub nation, there seemed to be marked differences regarding the value or otherwise of Bambara groundnut. In Zimbabwe, the nutritious properties are not widely appreciated. In Kenya, the same is true but there appeared to be regional claims regarding its usefulness in male fertility. However, stakeholders in Benin were unaware of such a benefit to male consumers. In contrast, aside from the nutritional benefits of Bambara, some anti-nutrient properties were mentioned by workshop stakeholders – such as digestion problems and even problems affecting specific organs. However, as with other types of beans, anti-nutrient properties are often removed through conventional processing and this, according to the available literature seems to be the case for Bambara. However, the processing of Bambara does seem to be onerous inasmuch as the legume requires a long cooking time—a clear constraint for urban consumers.

Packaging of the products available needs to be made more attractive. In particular, one commercial package in Benin stated on its label that the groundnuts were "pre-cuit" or pre-cooked and cooking time is consequently reduced to 30 minutes. It was suggested that this information be more clearly stated on the package in much larger and bolder font and that "pre-cuit" should be supplemented with "**Prêt à manger en 30 minutes**".

Possible actions: as for Amaranth (see above). In addition, any question marks regarding antinutrient properties should be thoroughly investigated through a comprehensive review of the literature. Any outstanding questions regarding anti-nutrient properties should be the subject of research investigations.

The vexed question of the long time needed for preparing and cooking Bambara groundnut is always raised in any discussion of this legume and is clearly a factor which influences consumer demand. Research on this is necessary to find means of reducing cooking time and could include a study of different varieties some of which may be more amenable in this regard. Given economies of scale, it is possible that the commercial costs of pre-cooking Bambara might comprise a minor proportion of overall marketing costs.

The nutritional value of Bambara is probably under-appreciated by consumers; this also could be made very clear on packaging. Research investigations may be necessary to investigate whether the nutritional properties remain stable during processing operations.



Entrepreneurs in Benin are marketing biscuits of amaranth and Bambara groundnut

Inputs (seeds, fertilisers, pesticides, etc.)

The constraints regarding input supply are very similar to those for amaranth (see above). Issues regarding diversity, and access to quality seed in enough quantity are common, and limited information on landraces is available. In Zimbabwe, the indigenous knowledge systems present an unexplored opportunity to improve yields and moderate input requirements.

Possible actions: as for amaranth, the seed system for Bambara groundnut needs general attention. Partnering with seed companies for production and distribution is important. Investments in breeding programmes to develop varieties suitable for different agro-ecological zones are needed (e.g. short-cycle varieties), as are investments in research on fertilizer regimes and pest and disease control. Involving farmers in documenting local knowledge and in training programmes would be beneficial.

2. Agronomy/Technological/Product Development

It was reported in Zimbabwe that earthing-up practices were labour intensive. It was also reported that current methods of harvesting of groundnuts can result in a proportion of pods being left under soil. Little information is available on potential maximal yields either using optimised agronomic practices or through selection of high-yielding varieties. Furthermore, yields of Bambara seemed to be viewed in isolation as a single crop whereas it is in fact an ideal intercrop (being a legume, it fixes nitrogen), often grown in combination with other crops. So, yields resulting from intercropping of Bambara plus other crops should enter the economic equation.

Bambara is a nitrogen-fixing legume but very little information is available on the diversity of rhizobia in farmers' fields. Finally, Bambara is susceptible to a number of diseases, though pest problems are less important.

As for technology and product development, what has been said for amaranth also goes for Bambara groundnut. For Bambara, there is also a lack of information on the technology necessary for shelling and peeling.

Possible actions: Research into optimising agronomic practices should be undertaken from the point of view of the timing of planting seeds, fertilisers, control of diseases and the influence of rhizobia spp. The need for earthing up of ridges should be investigated; perhaps minimum tillage operations could replace this though this may be influenced by intercropping operations. Research into harvesting should be undertaken to resolve the problem of residual pods left behind in soil. Are there varieties which have stronger peg attachment? Could this be an object of a breeding programme? (Some of these issues are currently being investigated in the BamYield programme at Crops For the Future Research Centre (CFFFRC), Malaysia).

Yields of this drought-resistant crop in arid areas should be investigated in detail in order to make firm recommendations as to the potential of producing Bambara in future climate change scenarios. Such information would be of great value for policy makers.

The lack of technology relating to shelling and peeling and research into appropriate technology should be the subject of research investigations. It is quite possible that existing technology for other crops, e.g. nuts, may be adapted for Bambara. As with grain amaranth, comprehensive documentation of processing knowledge, including recipes should be undertaken. More processing research is required to develop new products which might be appealing for consumers.

3. Organisation and Management

As for grain amaranth. In Zimbabwe, it was pointed out that "there is no institutional home for this crop". In other words, there is no single institute which specialises in Bambara production/research and coordinates research activities in other universities or research institutes as well as interacting with researchers in other countries.

Possible actions: as for grain amaranth. In addition, and this goes for grain amaranth also, there should be a core group of researchers – most probably at an institute where most research is taking place on Bambara – who would coordinate research activities throughout e.g. the hub nation and would interact with researchers in other countries. Such a group would be responsible also for feeding new knowledge to extensionists, farmers and, in the case of information regarding e.g. nutritional properties of products to relevant Ministries and policy makers.

4. Regulatory/Policy

The regulatory/policy constraints facing actors in the Bambara groundnut value chains are again very similar to those for amaranth. There is limited emphasis on Bambara groundnut in the policy framworks. Interestingly, Zimbabwe reported that the market for Bambara products is regulated.

Possible actions: As for amaranth, sensitization, lobbying and advocacy and capacity building are priority actions for strengthening the institutional environment for Bambara groundnut value chains.

5. Finance

As for grain amaranth.



Group work on analysing value chains of amaranth and Bambara groundnut in Zimbabwe

Conclusions

From the foregoing, it is clear that

- (i) There are many researchable questions to be addressed by researchers:
 - a. National inventories with genetic characterisation of varieties cultivated in the hub nations (as well as neighbouring countries are required)
 - b. The ability to produce these crops in situations of abiotic, particularly water, stress should be investigated in depth. Bambara in particular offers such potential and now is the time to ascertain its precise future role and value in climate change scenarios. These varieties should be studied for their ability or otherwise to withstand abiotic (excess water, water stress) and biotic stresses (pests and diseases). Yields of Bambara in particular, well known as a drought-resistant crop should be investigated in arid areas in detail in order to make firm recommendations as to the potential of producing Bambara in future climate change scenarios.
 - c. Regarding pests and diseases, methods of integrated/organic control should be developed.
 - d. Agronomic practices need to be optimised storage of seeds, planting of seeds, fertiliser treatments, pest control, harvesting methods need to be optimised.
 - e. Can the productivity of Bambara be increased through the use of *Rhizobium* spp.? There is little information on the biodiversity of the rhizobia associated with Bambara groundnut nodulation.
 - f. Research into the technology of producing and harvesting of these crops is required.
 - g. Research is needed on the stability of nutrients during processing of these crops and during storage of products.
 - h. Shelf-life studies on the quality of stored produce are required.
 - i. Any anti-nutritional factors must be studies for their secondary effect s. The effects of various types of processing on reducing anti-nutritional factors should be studied.
 - j. Any medical attributes of these crops should be validated such as the claims made in Kenya for the effect of Bambara groundnut on male fertility.
- (ii) Consumer awareness of the health-giving properties of these crops seems not be extensive. It is particularly incumbent upon scientific researchers to reach out to the general public through popular articles in the press, and through media such as radio and TV. Policy makers may also be so informed as well as through policy briefs (again usually written by scientists). Policy makers can create the regulatory frameworks for promoting the use of these crops for alleviating malnutrition, for recommendations in future possible climate change scenarios and for wealth creation whereby smallholder farmers can exploit niche, high value markets.
- (iii) Perhaps the most important strategy for promoting grain amaranth and Bambara in all the national hubs is increasing awareness of the health benefits of consuming these crops and taking serious steps to appraise the public and relevant Government Ministries. This can be done through popular science articles for newspapers, magazines and also via radio and TV, as well as supermarket promotions and exhibits at food fairs.
- (iv) Scientists should engage with the private sector to ensure that their research is relevant for private companies. In other words to work on the kinds of products private companies would feel comfortable about investing in.
- (v) Attractive and informative packaging is an important element of marketing.

- (vi) It is clear that there is much to be learned through cross-communication between the three national hubs and beyond. Indeed, it is clearly important that African scientists and other value chain players should learn from the comparatively well-developed value chains for grain amaranth in Latin America and Asia and the intensive research programme on Bambara being undertaken by Crops for the Future ion Malaysia. Thus, one of the most important follow-up activities is to develop and promote an effective communication strategy which would enable a flow of information and cross-fertilisation of ideas.
- (vii) Training:
 - a. Farmers in production, amenable processing techniques and group organisation and business skills.
 - b. Training of young researchers on project proposal writing, scientific writing and communication. The current ACP-EU project has planned for such training and the first workshops are scheduled to commence in October, 2014.



Mr Patrick Otieno, BAFAM Co-op Bondo, a farmer group in Western Kenya that produces grain amaranth

Appendix 1. Programmes of national innovation platform meetings

Programme for Zimbabwe national workshop on upgrading value chains for bambara nut and grain amaranth

DAY ONE 23 June 2014

08.30-09.00	Registration	Ms L. Machekera	
09.00-09.10	Introductions	Dr W. Manyangarirwa	
Session 1	OVERVIEW OF NUS IN ZIM	/ BABWE	
Chairperson	Dr W. Manyangarirwa		
09.10-09.20	Background and Workshop objectives		
09.20-09.40	Project background and Neglected and Underutilized Crops (NUS) Mr. Per Rudebjer , Head Knowledge Management and Capacity Development Bioversity International		
09.40-10.00	Perspectives on underutilized crops in Zimbabwe		
10.00 -10.20	Official opening address Mr. R. J. Chitsiko Permanent Secretary Ministry of Agriculture Mechanization and Irrigation Development		
10.20-10.40	Health Break		
10.40-11.00	The role of value chains in the utilization of crops in rural communities Dr R. Mano Director, International Relief and Development		
11.00-11.20	Underutilized crops and the national perspectives Dr C. Mujaju Head Seed Services, Department of Research and Specialist Services.		
Session 2	SITUATION ANALYSIS: GRAIN AMARANTH IN ZIMBABWE		
Chairperson	Dr S. Chakeredza		
11.20-11.40	Food products and utilization of Grain Amaranth.		
11.40-12.00	Innovative food products	from grain amaranth	
12.00 -12.20	Production and marketin Mudzi Districts. Ms Lilia Development Services	g of Grain Amaranth, pilot project in Mutoko and n Machivenyika Cluster Agricultural	
12.20-12.40	Germplasm conservation	and characterization of Bambara nut and grain amaranth	
12.40–12.50	Research priorities on grain Grain amaranth and experiences in Chimanimani. Dr Edmore Gasura Lecturer, Crop Science Department. University of Zimbabwe		

12.50- 14.00 Lunch break

Session 3	TOWARDS A NATIONAL	STRATEGY ON	GRAIN AMARANTH

14.00–14.20	Overview of Value Chain Upgrading Strategies
	Mr Gus Le Breton
14.20-16.00	Group work on upgrading Grain Amaranth Value Chain in Zimbabwe
16.00-17.00	Report back from groups

DAY TWO 24 June 2014

Session 4	BUILDING CAPACITY IN ZIMBABWE FOR NUS VALUE CHAINS
Chairperson	Mr. Tuarira Abdul Mtaita
08.30- 08.50	Recap from Day One Mr Gus Le Breton
08.50-09.10	Underutilized crops and value chains-perspectives from extension. Mr. Marcus Hakutangwi . Barefoot Education in Agriculture Trust.
09.10-09.30	Opportunities for research on NUS. Dr Richard Hall International Foundation for Science
09.30-09.50	Integration of underutilized crops in tertiary education curricula and the potential benefits, the case for ANAFE.
09.50-10.10	Dr Sebastian Chakeredza ANAFE Experiences with medicinal plants from underutilized crops Prof. Mazuru Gundidza Harare Institute of Technology
Session 5	SITUATION ANALYSIS: BAMBARA NUT IN ZIMBABWE
Chairperson	Dr Claid Mujaju
10.10-10.30	Bambara nut research current status and into the future Dr Patrick O'Riley Crops for the Future Research Centre, Malaysia
10.30-10.50	Health Break
10.50-11.10	Grain amaranth and Bambara nut research at Africa University
11.10-11.30	Experiences with commercialization of Bambara nut food products.
10.50-11.10	Bambara nut breeding Prince M. Matova & Savemore N. Ngirazi Pulse Legume Breeders Bambara nut Breeding, Crop Breeding Institute, DR&SS
Session 6	TOWARDS A NATIONAL STRATEGY ON BAMBARA NUT
Facilitator	Mr Gus Le Breton
11.10-13.00	Group work on upgrading Bambara Nut Value Chain in Zimbabwe

- 13.00- 14.00 Lunch break
- 14.00-15.00 Group work continued
- 15.00-16.00 Report back from groups
- 16.00-16.50 Plenary Session and Workshop recommendations
- 16.50- 17.00 Vote of thanks
- 17.00 End of Workshop

Programme for Kenya national workshop on upgrading value chains for bambara nut and amaranth

30 June-2 July, 2014 at Kenyatta University Main Campus, Nairobi, Kenya

Programme			
Day 1: Sunday, 2	9 June, 2014		
Participants arriv	ve at KICC		
Day 2: Monday,	30 June, 2014		
Preliminaries			
08.30-09.00 F 09.00-09.10 I	Registration Introductions	Ms Pauline Ndwiga Prof. Kiarie Njoroge	
Part I: Overview in Kenya	of NUS, situation and value chain const	raints analysis of amaranth and Bambara nuts	
SESSION 1: 0 Chair-person: Pro Protection, Facul	OVERVIEW OF NUS IN KENYA of. George Chemining'wa (Chairman, Ity of Agriculture, University of Nairobi)	Department of Plant Science and Crop	
09.10-09.20 l (Introduction to Workshop objectives (Prof. Kiarie Njoroge, Workshop Co-coor	rdinator)	
09.20-09.40 Project background and Neglected and Underutilized Crops (NUS) Mr. Per Rudebjer (Head, Knowledge Management and Capacity Development Bioversity International)			
09.40-10.10 Official opening address Dr George Ombakho (Director, Research Management and Development, State Department of Science and Technology)			
10.10 – 10.40 Co	ffee Break		
10.10 - 10.30 Perspectives on underutilized crops in Kenya Dr Lusike Wasilwa (Asst. Director, Horticulture and Industrial Crops, KARI Hqs.)			
10.30 – 10.50 The role of value chains in the utilization of crops in rural communities Dr Victor Wasike (Principal Research Officer & Programme Officer, KARI Hqs.)			
10.50 – 11.10 U	Underutilized crops in the national pers Patrick Onchieku (Ministry of Agricultur	pective e Hqs, Kilimo House)	
SESSION 2: SITUATION ANALYSIS: AMARANTH AND BAMBARA IN KENYA Chairman: Dr Victor Wasike (Principal Research Officer & Program Officer, KARI Hqs.)			
11.10 - 11.30 F	Food products and utilization of amaran Dr Dan Sila (Jomo Kenyatta University o	nths of Agriculture and Technology)	
11.30 – 11.50 F John Ndung'u (Production and marketing of amaranth (KARI Thika)	s and Bambara Nut in Kenya	
11.50 - 12.10	Germplasm conservation Bambara nut a	and the amaranth	

Dr Desterio Nyamongo (The National Gene Bank of Kenya, Muguga)

12.10 – 12.30 Research priorities on amaranth and the bambara. Ms. Agnes Ndegwa (Coordinator, Vegetable Research, KARI, Thika)

12.30 – 13.00 Perspectives from stakeholders (on research and development of bambara and amaranth (Group work)

(A discussion facilitated by Per Rudebjer/Prof. Kiarie Njoroge)

13.00 – 14.00 Lunch Break

SESSION 3: WORK)	VALUE CHAINS: CONSTRAINTS ANALYSIS OF AMARANTH AND BAMBARA (GROUP	
Chairperson:	Violet Kirigua (Program Officer, KARI Hqs)	
14.00 -14.20	Underutilized crops and value chains-perspectives from extension. Mr Ngugi Ticha (Value Chain Development Officer, ASDSP, Kilifi County)	
14.20-14.40	Overview of Value Chain Upgrading Strategies: Plus group tasking	
Per Rudebjer (Head, Knowledge Management and Capacity Development Bioversity International)		
14.40-16.00	Group work 1. Upgrading amaranth and Bambara value chains in Kenya: constraints and solutions (Note: 2 group parallel sessions). (Facilitator: Dr Richard Hall, Mr. Per Rudebjer)	
16.00 -16.30	Tea Break	
16.30 – 17.30	Group work continues	
17.3 One End of Day One		

Day 3:	Tuesday, 1 st July, 2014

8.30 – 8.40 Dr Richard Hall	Recap from Day One I (International Foundation for Science)	
08.40- 09.40	Plenary presentation sessions: Report back from groups /Discussions Facilitator: Mr Per Rudebjer (<i>Bioversity International</i>)	
Part 2: Constra	ints and opportunities available for Bambara groundnut and amaranth value chains	
SESSION 4: Chairperson: M International)	BUILDING CAPACITY IN KENYA FOR NUS VALUE CHAINS Ar. Per Rudebjer (Head, Knowledge Management and Capacity Development Bioversity	
09.40-10.00	Opportunities for research and development on NUS. Dr Richard Hall (International Foundation for Science)	
10.00 10.30 Te	a Break	
10.30-11.00 Experiences with medicinal plants from underutilized crops Dr. Jennifer Orwa (Ag. Director, Center for Traditional Medicine and Drug Research, Kenya Medical Research Institute, KEMRI)		
11.00-11.20	Integration of underutilized crops into tertiary education curricula and potential benefits – The case for ANAFE	

	Prof. James Kungu (Dean' School of environmental studies, Kenyatta University)		
11.20 – 11.30 researd	Current status and looking into the future: High lights from bambara amaranth ch at the Crops for the Future Center Mr Per Rudebjer (Head, Knowledge Management and Capacity Development Bioversity International		
SESSION 5:	SITUATION ANALYSIS OF AMARANTHUS AND BAMBARA NUT IN KENYA:		
OPPORTUNITE	S AND RECOMMENDATIONS (TOWARDS A NATIONAL STRATEGY)		
Chairperson:	Prof. James Kung u (Dean' School of environmental studies, Kenyatta University)		
11.30 -11.50	Experiences with commercialization of Amaranths		
	Dr. Dan Sila (Jomo Keyatta University of Agriculture & Technology)		
11.50 - 13.00	Group work 2. Upgrading value chains of Bambara & amaranths in Kenya:		
Opportunities	and needed action (2 group parallel sessions)		
(Facilitator: Dr Richard Hall, Mr Per Rudebjer).			
13.00 – 14.00 Lunch			
14.00-15.00	Report back from groups/Discussions		
15.00-16.00	Conclusions and recommendations (Bambara and amaranths)		
16.00 - 16.30	Closure		
16.00 Tea Brea	k		
17.00 End			

National innovation platform workshop on developing value chains of underutilized crops in Benin: amaranth and Bambara nut

14-16 July, 2014, Cotonou, Benin

Programme	Programme			
DAY ONE 1	4 July 2014			
Session I –	Opening ceremony and General presentation (Chai	ir: Facilitator)		
Time	Activity	Responsible		
08.30-	Arrival and Registration of the participants	Mr Azize Orobiyi / Mr Paterne AGRE /		
09.00		Olive KPOMALEGNIN		
09.00-	Introductions of the participants and	Facilitator (M. Dominique		
09.15	presentation of the workshop program	Hounkonnou)		
09.15-	Welcome address and presentation of the	Prof. Alexandre DANSI		
09.30	objectives of the workshop			
9.30 -9.45	Official opening address	Ir. Virginie ASSOGBA MIGUEL /		
		National Coordinator of WAPP (West		
		African Agricultural Productivity		
		Program), Ministry of Agriculture		
9.45 –	Group Photo and Coffee / Tea break	Facilitator		
10.15				
10.15 –	Achievements of, and lessons learned from, the	Dr ADJATIN Arlette, Assistant		
10.45	first EU-ACP project on NUS in Benin	Director, Laboratory of Agricultural		
	"Building human and institutional capacity for	Biodiversity and Tropical Plant		
	enhancing the conservation and use of	Breeding (LAAPT-BIORAVE); Faculty of		
	Neglected and Underutilized Species of crops in	Science and Technology of Dassa		
	West Africa, and Eastern and Southern Africa"			
10.45-	Strengthening capacities and informing policies	Mr Per Rudebjer, Head, Knowledge		
11.15	for developing value chains of neglected and	Management and Capacity		
	underutilized crops in Africa: project	Strengthening, Bioversity		
	background	International (Italy)		
11.15-	Diversity of the Neglected and Underutilized	Dr Laura LOKO. Researcher; LAAPT /		
11.45	Crop Species of	FAST Dassa		
	Importance in Benin (Finding of the national			
	scoping study on NUS)			
11.45-	Bioversity International and the Neglected and	Dr Raymond VODOUHE; Bioversity		
12.05	Underutilized Species (NUS)	International, Cotonou (Benin)		
12.05 –	IFS and Opportunities for research on NUS	Dr Richard Hall, International		
12.25		Foundation for Science		
12.25 -	General discussion	Facilitator		
13.00				
13.00 -	Lunch break	Mr Azize Orobiyi / Mr Paterne AGRE		
14.00		(Organizing committee)		
Session II. Understanding value chain analysis (Chair: Facilitator)				
14.00-	Concept of value chain in agriculture	Dr Ousmane COULIBALY.		
14.30		International Institute of Tropical		
		Agriculture, Benin		
14.30 -	Value chain of Egussi, a neglected and	Dr Adetonan Sounkoura;		
14.50	underutilized seed vegetable in Benin	International Institute of Tropical		
		Agriculture, Benin		
14.50 -	Valorization of Baobab and Moringa in Benin	Dr EWEDJE Ebenezer; Polytechnic		

15.05	and in the sub-region	University of Abomey, Benin
15.05 –	Model of a strategic action plan for promotion	Mr Per Rudebjer, Head, Knowledge
15.20	of NUS value chain and Experiences of	Management and Capacity
	Zimbabwe and Kenya	Strengthening, Bioversity
		International (Italy)
15.20 -	General Discussion	Facilitator
15.45		
15.45 -	Coffee / Tea break	Mr Azize Orobiyi / Mr Paterne AGRE
16.00		(Organizing committee)
16.00 -	Exhibition of, and discussion on, products	Presenters: Prof Alexandre DANSI; Dr
17.30	developed with Bambara groundnut; Baobab;	Sènan VODOUHE, Dr Arlette ADJATIN
	vegetables Amaranth, Crassocephalum and	and Ms Faouziath SANOUSSI, Anicet
	Moringa	GBAGUIDI

DAY TWO 15	July 2014			
Session I – Bambara groundnut and amaranth value chain (Chair: Facilitator)				
Time	Activity	Responsible		
08.30-08.50	Introduction to CFFRC's BamYIELD programme	Dr. Aryo Feldman; Crops for the		
	and the multi-location field trials of Bambara	Future Research Centre (CFFRC),		
	groundnut'.	Malaysia		
08.50-09.10	Nutritional value, Economic importance,	SANOUSSI Faouziath and		
	Production constraints and possibilities of	TOVIOUDJI Pierre		
	valorization of Amaranth and Bambara			
	groundnut in Benin			
09.10 -	Current status of Bambara groundnut value	GBAGUIDI Anicet; University of		
09.30	chain in Benin and Research priorities	Abomey-Calavi		
09.30 -	General Discussion	Facilitator		
10.00				
10.00 -	Coffee break	Mr Azize Orobiyi / Mr Paterne AGRE		
10:15		(Organizing committee)		
10.00 -	Research on Amaranth in Benin	Dr ASSOGBA-KOMLAN Françoise;		
10.15		National agricultural research		
		institute		
10.30-10.45	Improvement of Amaranth production in the	AKPONIKPE Pierre; University of		
	semi-arid zone of northern Benin through	Parakou		
	optimal management of water			
10.45-11.05	Amaranth value chain in Benin and Research	Dr Arlette ADJATIN; LAAPT (Faculty		
	priorities	of Science and Technology of Dassa)		
11.05-11.20	Influence of cultural practices on the	Dr VODOUHE Sena, University of		
	nutritional and sanitary qualities of Amaranth	Abomey-Calavi		
	in Benin			
12.20 -13.00	General Discussion	Facilitator		
13.00 -14.00	Lunch break	Mr Azize Orobiyi / Mr Paterne AGRE		
		(Organizing committee)		
Session II. Developing strategic action plan (Chair: Facilitator)				
	Group 1	Group 2		
14.00-16.15	Strategies for up scaling Bambara groundnut	Strategies for up scaling Amaranth		
	value chain	value chain		
16.15-16.30	Coffee break			
16.30 -17.00	Report back from groups 1 and discussion			
17.00 -17.30	Report back from group 2 and discussion			

Day 3: 16 July 2014				
Session I. Developing strategic action plan and research topic for young scientists (Chair: Facilitator)				
	Group 1 Group 2			
8.00-10.00	Strategies for up scaling Bambara	Strategies for up scaling Amaranth value		
	groundnut value chain (<mark>continued</mark>)	chain (<mark>continued</mark>)		
10.00 - 10.15	Coffee break			
10.15 - 10.30	Report back from groups 1 and discussion	1		
10.30 - 11.00	Report back from group 2 and discussion			
11.00 - 13.00	Development of good research topics Development of good research topic			
	on Bambara groundnut for young	Amaranth for young scientists		
	scientists			
13.00 - 14.00	Lunch break			
14.00 - 14.30	Report from group 1: topics identified and	discussion		
14.30 - 15.00	Report from group 2: topics identified and discussion			
15.00 - 16.00	Plenary session and workshop			
	recommendations			
16.00 - 16.15	Coffee break			
16.15 - 17.00	Closing ceremony and departure			

Appendix 2. Lists of participants

Zimbabwe

Surname	Given names	Country	Gender	Institution
Rudebjer	Per	Itay	М	Bioversity International
Hall	Richard	Sweden	М	INT'l Foundation for Science
Mano	Reneth	Zimbabwe	М	IRD
Machivenyika	Lillian	Zimbabwe	F	C.A.D.S
Hakutangwi	Marcus	Zimbabwe	М	BEAT
Chakeredza	Sedastisn	Kenya	М	ANAFE
Chaitezvi	Allen	Zimbabwe	М	CADS
Kusena	Kudzai	Zimbabwe	Μ	Genetic Resource & Biotechnology
Kanonge	Newton	Zimbabwe	М	ERU
Kapora	lvy	Zimbabwe	F	Speciality Foods of Africa
Chisipo	Jabulani	Zimbabwe	М	Media
Mujaju	Claid	Zimbabwe	М	Seed Services
Ngirazi	Savemore N	Zimbabwe	М	Crop Breeding Institute
O'Reilly	Patrick	Malausia	М	CFFRC
Gumpo	Constance	Zimbabwe	F	Bio Innovation Zimbabwe
Madewe	Grace	Zimbabwe	F	University of Zimbabwe
Mutuva	Nyasha Cynthia	Zimbabwe	F	University of Zimbabwe
Munyavhi	Austin	Zimbabwe	М	Utsanzi Product
Jacquet	Caroline	Zimbabwe	F	Bio Innovation Zimbabwe
Kutambura	Maideyi	Zimbabwe	F	Bio Innovation Zimbabwe
Mtaita	Tuarira	Zimbabwe	М	Africa University
Manyangarirwa	Walter	Zimbabwe	М	Africa University
Chiteka	Zwenhamo Albert	Zimbabwe	М	Africa University
Machekera	Laureen	Zimbabwe	F	Africa University

Appendix 3. National analysis of value chains of Bambara groundnut and amaranth

Zimbabwe: Amaranth and Bambara groundnut value chains analysis

Table 1. Zimbabwe: Grain Amaranth Value Chain Upgrading Strategy

Туре	Value Chain Constraint/Opportunity	Solution
Technological/ Product Development	1.Lack of knowledge on appropriate varieties	a) Networking to look into what's available b) Research/breeding c) Survey with farmers/consumers
	2. Inadequate knowledge on production, post-harvest handling, processing	a) Training b) Exchange visits c) Training manuals d) Collaboration with govt. research institutes
	3. Lack of awareness amongst farmers and consumers	a) Marketing/promotional activities b) Fairs
	4. Lack of appropriate equipment	 a) Development of new equipment/technologies in collaboration with universities and private sector b) Exchange visits c) Linking with other countries (seeing what's available) d) Adapting existing equipment
	5. Limited innovation on by-products	a) Link to research institutes (e.g. SIRDC) b) Documenting ideas/recipes from consumers
Market Access	1. Low consumer awareness	a) Awareness campaigns
	2. Limited retail awareness	a) Training b) Product trials c) Trial marketing activities d) Business to business marketing/advertising

	3. Limited market understanding	a) Detailed market analysis and research
Туре	Value Chain Constraint/Opportunity	Solution
Market Access (cont.)	4. Lack of defined marketing strategy	a) Development of comprehensive marketing strategy, exploring both existing and new actual and potential market opportunities
	5. Quality and quantity issues (standardization)	a) Training b) Organising farmers
	6. Lack of knowledge on external markets and their requirements (costs etc.)	a) Explore external markets and requirements and potential profitability
	7. Private companies afraid of taking on new products	 a) Support to private companies b) Awareness-raising activities amongst potential private sector players c) Test marketing activities (on a risk-sharing basis with private companies) d) Networking e) Govt to promote consumption of Grain Amaranth (through e.g. Ministry of Health)
	8. Inadequate transport networks and infrastructure	a) Decentralise marketing and purchasing from producers
	9. Weak linkages between agriculture, food and health	a) Engage with health care sector on health benefits of product b) Collaborate with medical world (ZDA, CA, MoH)
Organisation and management	 Farmers unable to organize themselves (or stay organized after project ends) 	 a) Strengthen linkages between farmers and the private sector b) Make use of existing groups c) Increased training and extension support to farmers, especially around group organization and business skills d) Use of agri-dealers and other existing structures
	2. Lack of consistent management practices.	a) Continue using demonstration approach
	3. Slow uptake by extension services of new crops and new technologies	a) More relevant in-service training b) Curriculum development

		c) Participation in field days and exchange visits at all levels	
Туре	Value Chain Constraint/Opportunity	Solution	
Regulatory and policy issues	1. Limited policies relevant to the promotion of Grain Amaranth	a) awareness-raising amongst public sector on Grain Amaranth opportunities b) Lobby Food and Nutrition Council to acknowledge Grain Amaranth as a healthy and nutritious cereal to complement existing grain crops	
	2. Lack of public sector support in research and development (opportunity for private sector investment into Grain Amaranth value chain development)	a) Mobilisation of private sector Grain Amaranth co-ordination and regulation	
	3. Lack of genetic diversity in Grain Amaranth	a) Support to national gene bank to generate new information on Grain Amaranth diversity b) Support for detailed studies on genetic diversity of and characterization of GA varieties c) Collection and exchange of GA germplasm	
Finance	1. Lack of clarity on who the value chain players are or might be for GA	 a) Identify and approach current and potential health food companies with potential interest in GA and other indigenous food crops b) Conduct national assessment of potential value chain players and support organisations. 	
	2. Lack of available donor/private sector financing mechanisms	a) Undertake systematic awareness-raising campaign around nutrition and health benefits of GA	
	3. Capacity-constraints around access to finance	a) Capacity-building to access funds aimed at actual and potential players in the value chain	
Input supply	1. Limited availability of certified seed	a) Engage private seed companies to breed and commercialise GA seed	
	 Lack of knowledge and experience on relevant fertilizer regimes for GA on Zimbabwean soils 	a) Specific yield trials through relevant research institutions	

Table 2. Zimbabwe: Bambara Groundut Value Chain Upgrading Strategy

Туре	Value Chain Constraint/Opportunity	Solution
Technology/ Product Development	1. Labour intensive during earthing-up practices	a) Adopt or modufy existing ridgers
	2. Problem of gleans (pods that remain under soil during harvesting)	a) Need to breed for strong genetic variability and peg attachment
	3. Vulnerability to diseases	a) Use virgin lands b) Rotations c) Breeding/identifying varieties
	4. Low yields	 a) germplasm collection, selection, plant breeding b) training in appropriate agrnonomic practices c) systems analysis into value of intercropping
	5. Narrow range of products	a) Exchange visits
	6. Limited knowledge of plant physiology restricts our ability to manipulate the breeding	a) Research
	7. Lack co-ordinated efforts	a) Networking b) Effective communication
	8. Lack of technology on shelling and peeling	a) Research into appropriate technology
Market Access	1. Imbalanced volumes, insufficientlly standardised product	a) Intensify extension b) buffer-finance until balance reached
	2. Inadequate market intelligence	a) Market analysis b)Intelligence sharing

Туре	Value Chain Constraint/Opportunity	Solution
Market Access (cont.)	3. Limited use of product	a) Promotional activities
		b) Explore product development
		c) Look into export markets
		d) Institutional buyers (schools, hospitals)
	4. Lack of knowledge of "what's in	a) Order adequate available info
	Bambara nut"	b) Share info on nutritional value (e.g. video awareness campaigns)
		c) Involve local leadership
	5. Lack of processing/utilisation ideas	a) In-store promotions
		b) Recipe cards
		c) Videos
		d) Exchange visits
		e) Gather existing info
	6. Lack of collaboration and partnership	a) Stakeholder engagement e.g. Bambara nut marketing board
	between relevant parties.	
	7. Stigma associated with nuts	a) Exchange visits to diversify the array of options for presentation of the food
	8. Poorly presented products	a) Work on packaging and presentation
	4 Deck allow the second	
Organisation and	1. Production of breeders seed	a) Proper funding
management		b) Proper networking
	2. There is no institutional home for this	a) Caretaker group must be formed
	crop	
Regulatory	1. No deliberate policies supporting the	a) Lobbying for them adopted in the existing homes
	2. Closed /regulated market	a) De-regulate market of Bambara
Finance	1. Lack of knowledge on financing	a) Undertake funding inventory (i.e. who does what)
	institutes	b) Information sharing around financing

Туре	Value Chain Constraint/Opportunity	Solution
Finance (cont.)	2. Lack of financing options	a) Explore alternatives (e.g. promote Internal Savings and Loans)b) Collaborate and link with micro-finance service-providers
	3. Limited skills on how to communicate good ideas	a) Capacity building
	4. Over-reliance on external support	a) Develop local solutions
Input Supply	1. Inadequate seed supply systems (variable quantity and quality).	 a) Partnering with seed companies for production and distribution. b) Investment in breeding programmes. c) Improved sharing of landraces - organising seed fairs d) Strengthening linkages local - external
	2. Unexplored potential of IKS to improve yields and moderate input requirements	 a) Involve farmers b) Document IKS c) Involve farmers in self-study materials devt d) Promote study groups
	3. Need for better understanding of different fertiliser regimes	a) Fertiliser research

Kenya: Amaranth and Bambara groundnut value chains analysis

Торіс	Value chain constraint	Solutions	Opportunities	Action (order of priority)
1. Market Access/ consumer demand	 Nutritional and medicinal value not widely known1 Low volumes Sporadic productions High cost of final product Consumer preference for the leaves Grain of low quality Exploitation by middle men Transport 	 research & dissemination Training on agronomic practices production subsidy market driven varieties provide quality seeds Form marketing groups Construction of better infrastructure 	 Untapped market Income generation Creation of employment Food and nutritional security 	 Marketing /promotions/ exhibitions (1) Increased output (2) Develop cottage industries (3) Improved storage (4) Create awareness on the nutritional values and utilization (1)
2. Input supply: seeds, fertilizers, pesticides, etc	 Lack of certified seeds (uncontrolled recycling) Lack of awareness on usage of fertilizers /pesticides (amount, timing, supplies)/ no wide spectrum High cost of inputs Lack of awareness of status soil fertility 	 Breeding and bulking of better varieties Training on usage of inputs Procurement as a group Soil analysis 	 Production of organic fertilizer/pesticides Seed breeding and bulking 	 Farmers trained to produce organic fertilizer /pesticides using locally available materials Research institutions to undertake breeding Farmers and seed companies

Table 3. Constraints, Solutions, Opportunities and Actions in Amaranth in Kenya

Торіс	Value chain constraint	Solutions	Opportunities	Action (order of priority)
3. Agronomy/technology/ product development	 Poor agronomic practices Lack of accurate information by the extension providers Over-dependence on rain fed agriculture Lack of labour Post-harvest handling /losses Crude threshing methods Lack of handling equipment/materials Lack of capacity in product development and analysis Not a priority crop in research No product for low end segment 	 Training Retooling of EW Irrigation Mechanization Training Mechanization Driers Training /support More focus in research & disseminating findings Reduce overheads 	 Research in agronomy and IPM Mechanized farming New products development 	 Research institutions to develop better practices Develop tool for planting, harvesting, threshing, cleaning and drying Developing animal feeds and recipes
4. Organization/ management	 Lack of/poor coordination among groups Lack of collection centers Lack of management skills 	 Capacity building Form groups Training /capacity building Awareness on reality Training on agribusiness skills 	 Better group organization/managem ent 	 Training of groups/cooperatives

	 Some farmers are over ambitious Expectation to sell at high prices Agribusiness skills lacking 			
5. Regulatory/policy	 Lack of adequate policies Lack of implementation of policies Inadequate funding in agricultural sector 	 Develop and implement policies Alternative source of funding 	 Development of better policies Implementation of policies 	 Policy formulation and briefs Source funds through PPP
6. Finance	 Lack of funding for Research and Dissemination of findings Poor access to loans by small scale farmers Poor access to loans by processors due to lack of safe collateral High interest rates on loans Lack of gender inclusiveness in decision making 	 Sponsorship Dissemination of findings Form groups to access loans Both gender to be included in training 	 Banking services and availability of pro-poor funds/grants 	 Sourcing of affordable credit/grants providers

Торіс	Value chain constraint	Solutions	Opportunities	Action (order of priority)
1. Market access/consumer demand	 Insufficient & non consistent supply 	 Demand for Bambara products exist 	 Enhance production & productivity (High-yielding varieties, increase acreage etc.) Intensify/innovative extension 	 Sensitize farmers on Bambara groundnut growing (2) Link farmers to market (3) Market survey (dd & ss, prices, seasons, sources, outlets etc. (1)
	 Limited knowledge on the product & on its utilization 	 Willingness of Technology uptake high ICT available 	 Enhance Capacity building of the VC actors 	 Develop curriculum for various value chain actors (2) Awareness creation (1) Trainings (3) Develop ICT platforms (4)
	 Product available only in selected rural market centres 	 Existence of other rural/urban markets & market segments/ channels 	 Streamline marketing channels Enhance market information systems 	 Market survey to assess size, type & location (mapping) (1) Awareness creation on nutritional/health benefits (2)
	 Quality standards not in place 	 Institutional capacity exist (e.g KeBs, Kephis, PPB) 	Develop standards	 Convene value chain forums (1) Create linkages & networks (2)

Торіс	Value chain constraint	Solutions	Opportunities	Action (order of priority)
2. Input supply: seeds, fertilizers, pesticides, etc	 Limited information on landraces available. Low quality/quantity planting material/seed 	 Demand for quality seeds exist Stockists' networks exist Strong seed supply systems exist Research capacity exist 	 characterization of available landraces Develop certified seed Seed bulking with selected, trained growers 	 Develop improved varieties for different AEZs (2) Seed bulking with growers (3) Entice seed companies (4) Develop competitive research protocols (1)
	 Limited access to agro- inputs 	 Devolved government structures 	 Introduce subsidy programmes, improve infrastructures etc. 	 Sensitize county government on Bambara (1)
3. Agronomy/technology/ product development	 No agronomic package available, fertilizer regime, planting calendar, seed rate, crop protection, post harvest handling, etc. 	 Robust research Extension systems in place & well distributed 	 Develop suitable agronomic package (ITK considered) Capacity building & awareness creation 	 Conduct adaptive research & recommend (1) Develop training & extension manuals (3) Review & include NUS in school curriculum (4) Package & disseminate technologies (2)
	 Rudimentary Processing technologies 	 Appropriate processing technologies exist 	 Product development Enhance cottage industries 	 Validate the processing technologies (1) Fabricate processing equipment (2)

• Limited end products	 Diversity of Bambara products exists 	 Research on product development for product diversification Dissemination on product diversification 	 Test & validate diversified products for taste & consumer preference (1) Diversify culinary options (2)
 Lack of/ poor packaging technologies 	 Packaging institutions exist & personnel 	 Develop/design packages for different markets 	 Carry market need assessment (1) Feasibility study (2)

Торіс	Value chain constraint	Solutions	Opportunities	Action (order of priority)
4. Organization/ management	 Farmers not organized in formal/commercial groups Disjointed/uncoordinat ed value chain actors 	 Existence of farmer groups, merry go round, CBOs, FBOs Value chain/ stakeholder forum exist 	 Adopt commercial village model/innovation platforms Form/strengthen farmer groups into commercial entities Enhance Public-Private-Partnerships 	 Capacity needs assessment (1) Capacity build on gaps (2) Develop upgrading strategy (3) Upgrade/strengthen the value chains (4)
5. Regulatory/policy	 Low emphasis on Bambara in the nuts policy 	 Draft oil & nut policy & other relevant policies in place 	 Awareness creation Sensitize & seek collaborative activities with county governments on NUS Advocacy for greater emphasis of Bambara in the policy 	 Capacity building (3) Sensitization (1) Lobbying & advocacy for Bambara inclusion (2)

	 No standards for Bambara products 	Institutions exist	 Create awareness among the chain actors & engage regulators e.g KeBS 	 Capacity building (3) Sensitization (1) Lobbying & advocacy for Bambara inclusion (2)
	 Seed – no regulation in place 	 Stakeholders & institutions exist Political will exist 	 Advocacy on Bambara 	 Capacity building (3) Sensitization (1) Lobbying & advocacy for Bambara inclusion (2)
6. Finance	 Lack of friendly credit package for Bambara farmers 	 Credit institutions exist Funds & funding agencies exist 	 Partner with selected credit institutions & develop a credit package for Bambara production 	 Lobby for Bambara- friendly terms (2) Develop competitive grant protocols (1)

Benin: Analysis of Bambara groundnut and amaranth value chains

Туре	Value chain constraint	Solutions
1. Consumer demand, market access	 Présence de substances anti nutritionnelles (Indigestion, maux de hanche, Infécondité etc.) 	 Documentation des perceptions des consommateurs Identification des anti nutriments responsables des différents maux Création des variétés à faible concentration en anti nutriments
	Longue durée de cuisson	 Identification des variétés traditionnelles et création de nouvelles variétés à courte durée de cuisson
	 Faible valorisation des produits du voandzou (mauvaise qualité, Problème d'emballage) Accessibilité (Cherté, Zono) 	 Création des produits dérivés du voandzou Marketing : mettre sur l'emballage "Voandzou 30mn "
	enclavée des producteurs)	• Augmentation de la production
2. Input supply: seeds, fertilizers,	 Attaque des graines par les insectes 	 Amélioration des méthodes de traitement des semences
pesticides, etc	Pourriture des semences	 Amélioration des méthodes de séchage
	Manque de formulation d'engrais spécifique	 Détermination des formulations d'engrais spécifiques
	Manque de pesticides adéquats	 Utilisation des extraits aqueux ou pesticides appropriés
	Manque de semences de qualité	 Prospection, collecte et caractérisations des variétés traditionnelles du voandzou Mise en place d'un système de production de semences
3. Agronomy, technology, product development	 Forte pression parasitaire des insectes et maladies sur le voandzou en pré et post récolte 	 Mise au point des techniques de lutte intégrée contre les parasites (luttes agronomiques, biologiques)
	 Effets du changement climatique (Excès de pluies, sécheresse) 	 Identification des stratégies d'atténuation des risques ou impacts.
	 Faible maîtrise des pratiques culturales 	 Documentation des pratiques culturales du voandzou Mise au point de nouvelles méthodes culturales pour l'amélioration de la production
	Difficulté de décorticage	 Conception de décortiqueuses spécifiques pour le voandzou (PTA, COBEMAG)

 Table 5. Benin: Bambara groundnut value chain analysis: constraints and solutions

4. Organization, management	•	Mauvaise organisation des producteurs du voandzou	•	Mise en place de plateforme d'échange des producteurs du voandzou avec une faitière au niveau national
	•	Non existence de la chaine de valeur du voandzou	•	Implication des producteurs, des structures d'états (Carder, SONAPRA, INRAB), les ONGs, les transformateurs et les commerçants

Table 6. Benin: Bambara groundnut value chain analysis: opportunities and actions needed

Туре	Value chain opportunity	Actions needed
1. Consumer demand, market access		 Etude du marché (préférence des consommateurs, qualité des produits) Etude de la chaine de valeur dans les plateformes d'innovation
2. Input supply: seeds, fertilizers, pesticides, etc	 Existence des structures de production de semences et de distribution des pesticides et engrais pour les autres cultures Existence des structures de recherche et d'encadrement 	 Mise a disposition des producteurs des semences de qualité (Cycle court, cuisson rapide) Formulation et distribution des engrais et pesticides
3. Agronomy, technology, product development	 Existence des variétés locales Disponibilité de l'encadrement des acteurs Existence des structures de recherches technologiques (PTA, SONGHAÏ) et d'équipementiers spécialisés Existence des structures de transformation 	 Développement des variétés améliorées adaptées aux facteurs biotiques et abiotiques et répondant aux préférences des producteurs et consommateurs. Renforcement de la capacité des agents d'encadrement et chercheurs Développement des équipements pour la réduction du temps de cuisson Mise au point des produits dérivés compétitifs
4. Organization, management	 Existence de plateforme au niveau d'autres cultures (PPAAO, COS, DONATA) 	 Visite d'échange et de partage d'information vers ces plateformes Formation des acteurs et mise en place d'une plateforme d'innovation dans la chaine de valeur de voandzou

Bambara groundnut (Voandzou): Thèmes de recherches:

- Inventaire et caractérisation génétique des variétés de voandzou cultivées au Bénin
- Evaluation agronomique des variétés locales du Bénin vis.à.vis des stress abiotiques (excès hydrique, stress hydrique) et biotiques (ravageurs et maladies)

- Mise au point d'une méthode de lutte intégrée contre les nuisibles du voandzou au champ et en stock
- Détermination des périodes optimales de semis du voandzou dans les zones productrices du Bénin dans un contexte de changement climatique
- Détermination des formules d'engrais chimiques spécifiques pour la production du voandzou
- Amélioration de la productivité du voandzou par l'utilisation des rhizobiums fixateurs d'azote
- Influence de la fertilisation sur l'incidence et la sévérité de quelques ravageurs et maladies majeurs du voandzou
- Influence des types de labour et de la densité de semis sur la productivité du voandzou dans les zones de production du Bénin
- Critères de préférences, Perceptions sur les effets secondaires de la consommation du voandzou et identification des facteurs antinutritionnels mis en jeu.
- Evaluation des valeurs nutritives de quelques produits dérivés du voandzou
- Evaluation des technologies de transformation sur la teneur en substances anti nutritionnelles du voandzou
- Influence des méthodes de conservation sur la viabilité des semences du voandzou au Bénin
- Evaluation des méthodes endogènes de lutte contre les ravageurs pré et post récolte du voandzou
- Influence des différentes méthodes de stockage et de conservation sur la qualité du voandzou

Туре	Value chain constraint	Solutions
1. Consumer demand/market access	 Variétés disponibles ne correspondant pas aux préférences des consommateurs (odeur, périssabilité, présence de chenilles sur les feuilles, etc.) 	 identification des critères de préférence des consommateurs Introduction de variétés améliorées répondant aux préférences des consommateurs
	Manque de produits de transformation	 Développement de produits dérivés Approche participative pour la promotion et la distribution des produits finis Création des relations entre les différents acteurs
	 Non disponibilité et fluctuation des prix sur le marché pendant les périodes de sécheresse 	 Mise en place de système d'irrigation (motopompe, retenue d'eau, tourniqué, arrosoir) Culture hors sol
2. Input supply: seeds, fertilizers, pesticides, etc.	Manque de semences de qualité	 Mise en place d'un système de production semencier Création de banques de semence communautaires
	Manque de pesticides spécifiques	 Approvisionnement en pesticides recommandés Promotion de la lutte biologique
	 Utilisation abusive des engrais et pesticides chimiques 	 Formation et sensibilisation des producteurs aux bonnes pratiques de fertilisation et de traitement

Table 7. Benin: Amaranth value chain analysis: constraints and solutions

		phytosanitaire
3. Agronomy, technology, production development	Méconnaissance de la diversité variétale	 Prospection-collecte des variétés locales Caractérisation et évaluation des variétés locales collectées
	Manque de variétés améliorées	 Introduction et création de variétés améliorées répondant aux préférences des producteurs et consommateurs
	Attaque des ravageurs et maladies	 Mise au point d'une méthode de lutte intégrée contre les maladies et ravageurs
	 Présence de résidus de pesticides, de nitrates et de métaux lourds 	 Promotion des pratiques de l'agriculture biologique Formation et sensibilisation des producteurs aux bonnes pratiques de fertilisation et de traitement phytosanitaire
	Insuffisance des technologies de transformation	Développement de nouvelles technologies de transformation
4. Organisation & management	Inexistence d'une plateforme des acteurs de la filière amarante	 Création d'une plateforme des acteurs de la filière amarante
	 Faible utilisation de l'amarante dans les études de cas des programmes scolaires 	 Renforcement de l'utilisation de l'amarante dans les études de cas des programmes scolaires
	 Inexistence d'une chaîne de distribution des intrants 	 Mise en place d'une chaîne de distribution des intrants
	Problème foncier	 Mise à disposition des producteurs des sites de production
	 Inexistence de stratégie de promotion et de commercialisation 	 Développement de stratégie de promotion et de commercialisation
	 Enclavement des voies d'accès aux zones de production 	 Construction et réfection des voies d'accès aux zones de production Ouverture de pistes rurales
5. Regulatory aspects and policy	 Inexistence de stratégies et de politiques gouvernementales d'accompagnement du secteur 	 Développement de stratégies et de politiques gouvernementales d'accompagnement du secteur
	Inexistence de normes pour le contrôle des produits dérivés	 Elaboration de normes et législations pour le contrôle des produits dérivés
6 Einanco	 Inexistence de stratégies de contrôle de la production vis-à-vis des intrants 	 Mise en place d'un dispositif de contrôle (Normalisation) Développement de stratégies de contrôle de la production vis-à-vis des intrants
o. rinance		

Table 8. Benin: Amaranth value chain analysis: opportunities, actions needed and key research topics

Туре	Value chain opportunity	Actions needed
1. Consumer	• Existence d'une forte demande	Augmentation de la production
		remorcement de la chaine de transformation
	Existence de marché	Développement et promotion de
	d'écoulement	produits dérivés
		 Création des relations entre les
		différents acteurs
2. Input supply:	Disponibilité des acteurs	Mise en place de plateforme
seeds, fertilizers,	(producteurs, distributeurs, etc.)	• Formation et sensibilisation des
pesticides, etc.		producteurs aux bonnes pratiques
		de fertilisation et de traitement
		phytosanitaire
	Existence d'institutions de distribution des intrants	Distribution d'intrants spécifiques
	• Existence de semences de variétés	• Mise en place d'un système de
	locales	production semencière
		Création de banques de semences
		communautaires
		Formation des semenciers
3. Agronomy,	Disponibilité de ressources	Renforcement des capacités des
technology,	humaines qualifiées	ressources humaines
development	Existence d'une diversité variétale	 Sélection et amélioration de variétés
	Existence de structures de	Innovation technologique dans la
	transformation et possibilité de	transformation
	diversification des produits	formation aux bonnes pratiques
	derives	d'hygiène (BPH), de
		conditionnement (BPC) et de
		and Control Critical Point)
	Existence de consommateurs bio	Becherche documentaire sur les
		techniques de production
		existantes
		Promotion de l'agriculture
		biologique et durable
		Formation aux bonnes pratiques
		agricoles
	Existence de structures de	Formation et recherche
	recherche	
	Existence de système d'irrigation	Adaptation des systèmes
	a taibie cout	a irrigation existants a la
		 production a amarante formation at consibilitation data
		Tormation et sensibilisation des maraîchers à l'utilisation des
		systèmes d'irrigation
		 Sensibilisation des maraîchers sur

		la qualité de l'eau à utiliser
		 Recyclage des eaux usées
4. Organisation &	• Existence des acteurs de la filière	Création d'une plateforme des
management		acteurs de la filière amarante
		Formation des acteurs
	• Existence et flexibilité des unités	• Renforcement de l'utilisation de
	d'enseignement en économie	l'amarante dans les études de cas
	familiale et jardins scolaires dans	des programmes scolaires
	les programmes d'étude	
	Existence des agences et canaux	Promotion et commercialisation
	de communication	des produits dérivés
5. Regulatory	Possibilité de mise à disposition	Promotion de la culture
aspects and policy	des terres	
	Existence de structures de	Elaboration de notes
	contrôle et de normalisation	d'orientations politiques
		Elaboration des normes par
		rapport aux produits dérivés

Amaranth: Thèmes de recherches

- Conduire une étude diagnostique sur les critères de préférence des consommateurs
- Développer un modèle de business pour la promotion et la commercialisation des produits derives
- Etudier le marché et l'acceptabilité des produits dérivés
- Etudier le système semencier traditionnel
- Prospecter et collecter les accessions d'amarante locales
- Etudier les connaissances endogènes et diversité des variétés cultivées au Bénin
- Caractériser les accessions d'amarante collectées (agro-morphologique et moléculaire, physico-chimique)
- Sélectionner des variétés locales performantes dans le contexte du changement climatiques
- Créer des variétés améliorées répondant aux critères de préférence des producteurs et des consommateurs
- Evaluer les performances des variétés introduite
- Comparer les valeurs nutritives des différentes variétés
- Formuler et évaluer sur le plan nutritionnel les produits dérivés
- Tester l'effet de diverses technologies de séchage sur les produits derives
- Concevoir des équipements et techniques de transformation accessible et à moindre coût
- Evaluer la durée de conservation des produits derives
- Tester différents types d'emballage sur la qualité nutritionnelle et la durée de conservation des produits derives
- Evaluer l'effet de la combinaison de l'amarante avec d'autres produits locaux
- Identifier les ravageurs de l'amarante et leurs ennemies naturelles
- Identifier les maladies de l'amarante et les agents causaux
- Etudier la biologie et l'impact des ennemies naturels des principaux ravageurs
- Identifier les plantes à effets insecticides et leur efficacité sur les principaux ravageurs de l'amarante

- Identifier les plantes à effets nématicides et leur efficacité sur les nématodes de l'amarante
- Identifier les plantes à effets fongicides et leur efficacité sur les champignons de l'amarante
- Développer une méthode de lutte intégrée contre les principaux ravageurs et maladies de l'amarante
- Tester l'effet de différents types d'engrais biologique sur la productivité de l'amarante
- Analyser la rentabilité économique et financière des méthodes de lutte intégrée développées
- Analyser la rentabilité économique et financière des engrais biologiques identifiés